

PILLSBURY WINTHROP SHAW PITTMAN LLP

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Counsel for Bank of America, N.A., as agent and as lender

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICE**

1 **PLEASE TAKE NOTICE** that the undersigned hereby enters an appearance, pursuant
2 to section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”) and Rule
3 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), as counsel for
4 Bank of America, N.A., as agent and as lender (“Bank of America”) in the above-captioned
5 cases, and requests that copies of all notices and pleadings in the above-captioned cases be given
6 to and served upon:

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32 **PLEASE TAKE FURTHER NOTICE** that pursuant to Bankruptcy Rules 2002,
33 3017(a), and 9007, the foregoing request includes not only the notices and pleadings referred to
34 in the Bankruptcy Code and Bankruptcy Rules, but also includes, without limitation, all plans
35 and disclosure statements, all orders and notices of any application, motion, petition, complaint,
36

1 demand, request or other pleading in this case, whether formal or informal, whether written or
2 oral and whether transmitted or conveyed by mail, delivery, telephone, electronically or
3 otherwise filed or given with regard to this case.

4 **PLEASE TAKE FURTHER NOTICE** that neither this notice and request nor any later
5 appearance, pleading, proof of claim, claim, or suit filed in this case shall be deemed or
6 construed as a waiver of Bank of America's (i) right to have final orders in any non-core matter
7 entered only after *de novo* review by a district judge, (ii) right to trial by jury in any proceeding
8 so triable in this cases or any case, controversy, or proceeding related to this cases, (iii) right to
9 have the District Court withdraw the reference in any matter subject to mandatory or
10 discretionary withdrawal, or (iv) other rights, claims, actions, defenses, setoffs, or recoupments,
11 as appropriate, to which Bank of America is or may be entitled, either in law or in equity, under
12 any agreements, all of which rights, claims, actions, defenses, setoffs, and recoupments are
13 expressly reserved.

14 Dated: February 1, 2019

PILLSBURY WINTHROP SHAW PITTMAN LLP

15 /s/ M. David Minnick

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